

## Position Description – Sales Associate

Executive Area:	Property and Retirement Living Business Unit:		Sales & Marketing
Reports to:	Senior Manager Sales & Marketing Supervision of:		Nil
Level of Role:	Individual Contributor Delegation Lev		Nil
Direct Reports:	Nil	Indirect Reports:	Nil

## **Role Purpose**

Prepare accurate and timely administration in accordance with legislation, policy, procedures, and guidelines. Provide cohesive, consistent, high-quality support for all Retirement Living functions that meet the needs of our clients, residents, and stakeholders. As well as deliver all activities in a manner which provides appropriate information and support for our residents whilst maintain advocacy for ECH.

## **Key Areas of Responsibility**

- 1. Providing administrative support to the Sales Team including tasks such as but not limited to;
  - Accurate, detailed, and timely processing of correspondence, documents, forms and related administrative procedures.
  - Maintaining resident files, both papers based and electronic.
  - Timely reporting of activities.
  - Maintaining workflows for Retirement Living including facilitating electronic movements of registration list applications to independent living unit residents.
- 2. Coordinate and execute all License to occupy contracts, vacates and subsequent refunds.
- 3. Manage the status of vacant rental units to ensure they are inspected and handed over in a timely manner.
- 4. Liaise and support families and representatives of families with finalising **exit** and **entry** contracts.
- 5. When required provide support to the Sales Team with unit tours, dates of entries, key returns and creation of unit disclosure documentation.
- 6. Assist in conducting market research, competitor analysis, and customer profiling.
- 7. Address any customer concerns in a prompt and efficient manner.
- 8. Qualify inbound and outbound prospects to generate leads and close sales, utilising the CRM capture form.
- 9. Creation and delivery of vendor reporting
- Ensure that customer enquiries, needs and expectations are accurately documented and met by capturing and providing relevant and timely information in accordance with legislation, ECH policies, procedures, and guidelines.

- 13. Liaising and providing relevant information to key stakeholders and internal teams including but not limited to Property and Retirement Living.
- 14. Coordinate and assist with information sessions.
- 15. Contribute to the team by collaborating with our customers to provide memorable service experiences and maintaining effective communication with residents, stakeholders, customers, other staff and other ECH Business Units.
- 16. Any other administrative duties as required.
- 17. Support and contribute towards improved service delivery, new business processes and business growth.
- 18. Ensure all reasonable steps are taken to protect personal safety at work and avoid adversely affecting the health or safety of any other person in the workplace.
- Ensure commitment to and compliance with ECH's Purpose, Values, policies, procedures, guidelines, work instructions and Code of Employment Principles.
- 20. Give full attention and energy to the role and willingly undertake reasonable requests.
- 21. Ensure that ECH property is kept secure against loss, theft or damage and is properly maintained at all times.
- 22. Be familiar with and comply with the Aged Care Quality Standards.
- 23. Identify and review opportunities for continuous improvement.
- 24. Develop and maintain strong working relationships with internal/external stakeholders.
- 25. Regularly undertake professional and personal development to maintain knowledge and skills and competency.



- 11. Stay updated on product knowledge, pricing, and competitive offerings to effectively support sales activities.
  12. Coordinate key and carparking allocations for ECH
- 12. Coordinate key and carparking allocations for ECH clients.

26. Actively participate in the PDP process.

ECH Values and Behaviours			
Value	Behaviour		
We build trust	<ul> <li>Everyone feels welcome – Value and respect differences and diversity, and actively oppose bias and discrimination of all types.</li> <li>Be responsive – Actively and promptly address all communication, requests, or situations. Prioritise customer need and go the extra mile to exceed expectations.</li> <li>Listen to learn – Instead of just hearing words, really pay attention to understand what others are saying. Be focused on the other person.</li> </ul>		
We make a difference	<ul> <li>Be curious – Ask questions, explore different perspectives and challenge assumptions to create space for creativity and innovation.</li> <li>Do things differently – Don't be afraid to shake things up and try new ideas. When colleagues come up with great ideas, be their biggest fan.</li> <li>Embrace change – When thigs change, acknowledge the loss that sometimes comes with it. Know that change can be tough, but it can also bring new opportunities. Keep moving forward.</li> </ul>		
We empower others	<ul> <li>Help each other to grow – Support people's growth and development. Work hard to provide places for people to flourish.</li> <li>Seek to understand each individual – Care about your colleagues and customers and want to get to know them personally to help deliver truly person-centred care and services.</li> <li>Team up – Work with colleagues both inside and outside your team to deliver the best outcomes for our customers.</li> </ul>		
We own it	<ul> <li>Take the lead – Take responsibility for your own actions, learn from mistakes and proactively seek opportunities to contribute, innovate and solve problems.</li> <li>Keep promises – When you say you'll do something, do it. Assist your colleagues to do what they say they'll do too.</li> <li>Challenge the status quo – Create safe spaces for others to speak up when they see an opportunity to improve and believe that we can disagree productively.</li> </ul>		

Pre-requisites:	Essential	<ul><li>Some out of hours work may be required.</li><li>National police check is required.</li></ul>
	Desirable:	Relevant qualification in office administration.